



IHV2 – Invisible Heart Ventures II

Frontier Impact. Institutional Discipline. Venture Returns.

Invisible Heart Ventures II (IHV2) is a venture capital fund investing in scalable, high-impact growth companies across structurally undercapitalised Emerging Markets.

We operate where:

- Capital scarcity creates pricing inefficiency
- Structural development gaps create market opportunity
- Impact is intrinsic to the business model — not layered on

IHV2 is designed to bridge Global North capital with Global South innovation through disciplined frontier investing.

Investment Focus

Geography: Eastern Africa (incl. DRC, Ethiopia, Zambia), India, select frontier markets.

Stage: Seed to Series B.

Sectors:

- Climate & Energy Transition
- AgriTech & Food Systems
- Digital Infrastructure & FinTech
- Essential Services
- Industrial & Resource Efficiency

We invest in companies solving infrastructure bottlenecks, value chain inefficiencies, and systemic inclusion gaps — with venture-scale upside.



Why Frontier Now?

- OECD venture is saturated and priced efficiently.
- Emerging markets remain capital constrained.
- Demographics + digital penetration create structural tailwinds.
- Climate transition capital is under-allocated to frontier geographies.

Frontier volatility creates alpha for disciplined managers.

IHV2 is built to price that volatility — not avoid it.



What Makes IHV2 Different

1. Impact as a Governance System

IHV2 integrates SDG-aligned management discipline into:

- Pre-investment screening
- Investment committee evaluation
- Portfolio monitoring
- Exit readiness

Impact risk is treated as investment risk.

We do not fund “good stories.” We fund structurally embedded solutions.

2. Institutional VC Discipline in Frontier Markets

IHV2 operates with:

- Formal IC process
- Portfolio construction logic
- Reserve allocation strategy
- Defined risk mapping framework
- Structured exit modeling

We benchmark against global impact and private capital standards (GIIN, IFC investor frameworks).

This is not an emerging manager experiment. It is a platform built with institutional architecture.

3. Ecosystem Leverage

Through 4IP Group’s positioning at the intersection of impact capital, development finance, policy advisory, and ecosystem building, IHV2 benefits from:

- Local partnerships in target geographies
- Deal access beyond competitive OECD pipelines
- Public-private capital structuring capacity



- Strategic co-investment opportunities

We do not only deploy capital. We help shape enabling environments.



Fund Strategy & Opportunity

Portfolio Construction

- Diversified but conviction-led portfolio
- Structured reserves for follow-on
- Co-investment and SPV capacity
- Clear exit pathways (strategic M&A, growth equity, secondaries)

Target: Commercially competitive venture returns with systemic upside.

Risk Framework

We explicitly price:

- Political volatility
- Currency exposure
- Governance risk
- Exit depth constraints

We mitigate through:

- Structured deal terms
- Local alignment
- Active portfolio governance
- Strategic capital partnerships

The Opportunity for LPs

IHV2 offers:

- Exposure to frontier growth before repricing
- Diversification beyond OECD venture crowding
- Measurable impact embedded in governance
- Access to undercapitalised structural sectors
- Co-investment optionality



This is not thematic ESG capital. This is disciplined frontier venture.

Seeking a Fractional Co-GP

IHV2 is seeking a senior, experienced General Partner who:

- Has launched at least three funds
- Commands an active LP network (family offices, FoFs, UHNWIs)
- Can mobilize capital for deployment from H2 2026
- Understands emerging market risk pricing
- Shares conviction in impact as fiduciary responsibility

This is a platform-building mandate — not a learning role.

IHV2 – Capital with Conviction. Impact with Integrity. Frontier with Discipline.